



IITL GROUP

Updation of Client Financial Details

To
IIT INVESTRUST LIMITED
14-E, 2nd FLOOR, RAJA BAHADUR MANSION,
28 BOMBAY SAMACHAR MARG,
FORT, MUMBAI – 400 001

Updation of Financial Data

I/We understand that as per the guidelines prescribed by the SEBI, the client is required to share their financial information to the stock broker on a periodic basis.

In view of these guidelines, please find my/our financial details as mentioned below.

For clients trading Capital Markets Segment only.

Income Range (Per Annum) :(Tick where applicable)

- Below Rs.1, 00,000
- From Rs. 1, 00,000 to Rs.5, 00,000
- From Rs. 5, 00,000 to Rs.10, 00,000
- From Rs. 10, 00,000 to Rs. 25, 00,000
- Above Rs. 25, 00,000

For clients trading in Derivatives segment and for Non-Individual Client's (Corporate, Trust, Partnership Firm, HUF)

I hereby enclosed a copy of any of the following documents for my financial details for your record.

- Self declaration along with relevant supporting documents.
- Any other relevant documents substantiating owner assets.
- Salary Slips.
- Copy of Income Tax Return.
- Copy of Annual Accounts.
- Copy of Form 16 (Salary certificate).
- Net worth certificate duly certified by Chartered Accountant.
- Bank Account Statement for last 6 months.
- Copy of Demat Account Holding Statement.

Client Signature: _____

Client Code: _____

Client Address: _____

Date: _____

Place: _____